



Joe Benoit, CFA  
PORTFOLIO MANAGER

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As a CFA Charterholder and member of the Investment team, Joe works alongside others managing several of the proprietary investment strategies in order to help deliver successful outcomes for our clients.

Specifically he is Co-Portfolio Manager of the Risk Managed Income bond strategies as well as the tactical equity strategies at the firm. Additionally, he is responsible for working with Advisors to ensure that every client portfolio is managed according to their customized investment plan.

Joe joined Grimes & Company in 2006 after graduating from the Mario J. Gabelli School of Business at Roger Williams University with a degree in Finance. Joe is an active member of the CFA Society Boston.

A resident of Westborough, Joe enjoys spending his free time with his family and can usually be found on the sidelines coaching his son and daughter in sports, playing men's league basketball, running, walking the family dog, or trying to golf.

**Please Note: Limitations.** The achievement of any professional designation, certification, degree, or license, recognition by publications, media, or other organizations, membership in any professional organization, or any amount of prior experience or success, should not be construed by a client or prospective client as a guarantee that he/she will experience a certain level of results or satisfaction if Grimes is engaged, or continues to be engaged, to provide investment advisory services.

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